

Application for Active Membership

(Version 1.3 from 07.05.2024)

I. Firm details

Name of firm:

Legal structure:

Registered domicile:

Mailing address:

.....

Telephone:

Email:

Webpage:

II. Membership

1. Internal fields

As an active member, you are entitled to internal fields. If you use them, please note the following:
The internal fields are managed by openfunds, you cannot manage them yourself. If you give up your status as active member, you will also lose your entitlement to internal fields.

2. Nature of member:

Distributor

Service Provider

Asset Manager

.....

Please check the appropriate category (multiple categories are possible).

Rights and obligations of active and informational members can be found in the Articles of Association.

3. General Data Protection Regulation (GDPR)

If you wish to receive information about openfunds, please tick the checkbox

Member fees

Please refer to the website for membership fee: <https://openfunds.org/about/members/>

III. Delegates

According to Association statute, there can be at most 3 permanent delegates per active member. The rights and duties of the delegates can be found in the Articles of Association.

	Delegate	Delegate	Delegate
Salutation			
Title			
First Name			
Last Name			
Job Title			
E-Mail			
Phone number			

By signing this application you confirm that you have taken note of the openfunds Articles of Association, accept them and support the goals and purposes of the Association. Furthermore, you acknowledge and agree to pay the annual membership fee.

Place/ Date

.....

Signature

.....

.....

.....
(Name, Title)

.....
(Name, Title)

Mailing address:

openfunds e.V., c/o Balmer-Etienne, Bederstrasse 66, 8002 Zurich, Switzerland

E-Mail: businessoffice@openfunds.org