

Application for Membership

(Version 1.2 from 14.10.2022)

I. Firm details

Name of firm:

Legal structure:

Registered domicile:

Mailing address:

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Telephone:

Email:

Webpage:

II. Membership

1. Application for membership as:

Active Member Informational Member

Please check the appropriate category (Please select only one. A double selection will be interpreted as an application for Active Membership).

2. Nature of member:

Distributor Service Provider
Asset Manager

Please check the appropriate category (multiple categories are possible).

Rights and obligations of active and informational members can be found in the Articles of Association.

3. General Data Protection Regulation (GDPR)

If you wish to receive information about openfunds, please tick the checkbox

Member fees

Active Member:

Please refer to the website for membership fee:

<https://openfunds.org/about/members/>

Informational Member

Cost-free

III. Delegates (only for active members)

According to Association statute, there can be at most 3 permanent delegates per active member. The rights and duties of the delegates can be found in the Articles of Association.

| | Delegate | Delegate | Delegate |
|--------------|----------|----------|----------|
| Salutation | | | |
| Title | | | |
| First Name | | | |
| Last Name | | | |
| Job Title | | | |
| E-Mail | | | |
| Phone number | | | |

By signing this application you confirm that you have taken note of the openfunds Articles of Association, accept them and support the goals and purposes of the Association. Furthermore, you acknowledge and agree to pay the annual membership fee.

Place/ Date

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Signature

.....

.....

.....
(Name, Title)

.....
(Name, Title)

Mailing address:

openfunds e.V., c/o Balmer-Etienne, Bederstrasse 66, 8002 Zurich, Switzerland

E-Mail: businessoffice@openfunds.org